

PRESS RELEASE

Date: 04/11/2019

Ref.: Press release dated 18/10/2019

Axis Trustee Services Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide their Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007 and SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/ 72 dated June 30, 2017, releases the status of following 'Issuer(s)':

Sr. No.	Name of Issuer	Issue Size (Rs. In Crores)	ISIN	Security Creation	Due Date	Status of Security Creation
1.	Sterlite Power Transmission Limited	350.00	INE110V07012	Default in creation of Security	27-07-2019	The security on mortgage was created on 19-10-2019 and other securities were created on 18-10-2019. However perfection of security and form filling with respect to demat shares pledged was pending which was to be completed by October 31, 2019 as permitted by the debenture holder. ROC charges with respect to all the securities was filed on 01-11-2019. However, creation and perfection of pledge (in terms of IM) over Compulsorily Convertible Preference Shares of Sterlite Power Grid Ventures Ltd is pending.

Place: Mumbai